

# TABLE OF CONTENTS

	page
<b>I Report from the office of the Chairman</b>	<b>4</b>
1.1 Chairman's report	4
1.2 Introductory words from the new EPF Chairman	8
1.3 Five Strategic Directions Review 2023	8
<b>SPECIAL TOPIC: The EU Industrial Competitiveness Deal</b>	
	<b>11</b>
<b>II The Particleboard, MDF, OSB, Fibreboard and Plywood Industries in EPF countries in 2023 – Facts and Figures</b>	<b>23</b>
2.0 Introduction: Wood-based panels industry in 2023	23
2.1 The Particleboard Industry	25
2.2 The MDF Industry	31
2.3 The OSB Industry	35
2.4 The Fibreboard Industry	36
2.5 The Plywood Industry	40
2.6 Country by Country Report of the Wood-Based Panels Industries	55
2.7 Raw Wood Consumption by the European Wood-Based Panels Industries	110
<b>SPECIAL TOPIC: Chile</b>	
	<b>113</b>
<b>III The Wood-Based Panel Industries in Other Parts of the World</b>	<b>118</b>
3.1 Other Europe and Middle East	119
3.1.1 Ukraine	119
3.1.2 Serbia	121
3.1.3 Türkiye	124
3.1.4 Russia	126
3.1.5 Iran	131
3.2 Asia and Oceania	134
3.2.1 China	134
3.2.2 India	136
3.2.3 Japan	137
3.2.4 Korea	139
3.2.5 Thailand	142
3.2.6 Australia	145
3.2.7 New Zealand	147
3.3 North and South America	150
3.3.1 Canada	150
3.3.2 United States of America	153
3.3.3 Brazil	156
<b>IV User Industries</b>	<b>159</b>
4.1 The Construction Industry in Europe	159
4.2 The European Furniture Industry: Current trend and development	170
4.3 The European and World Flooring Material Sector	174
4.3.1 Laminate flooring	174
4.3.2 Parquet flooring	176

<b>SPECIAL TOPIC: WoodPoP towards wood policy cooperation in Europe</b>		<b>181</b>
<b>V</b>	<b>Trade Issues</b>	<b>185</b>
5.1	Tariffs towards countries outside the EU within the framework of the WTO agreements	185
5.2	Duties by third countries on imports of particleboard, OSB, MDF, fibreboard and plywood from the EU	186
5.3	Update on trade issues and other trade agreements	187
5.4	The Harmonised System (HS)	193
5.5	The Combined Nomenclature (CN)	194
5.6	Proposed New Combined Nomenclature (CN) Codes from 2022	196
5.7	Natural FibreBoard - NFB	197
<b>VI</b>	<b>High Level Advocacy</b>	<b>198</b>
6.1	New European Bauhaus (NEB) and the Wood4Bauhaus Alliance	198
6.2	Circular Choices Coalition	203
6.3	Antwerp Declaration	207
6.4	Dialogue on Forest-based Bioeconomy	208
<b>SPECIAL TOPIC: Strategic wood availability tomorrow and material use of wood today</b>		<b>218</b>
<b>VII</b>	<b>Environmental Topics</b>	<b>222</b>
7.1	Revised Renewable Energy Directive (RED III)	222
7.2	European Deforestation Regulation (EUDR)	229
7.3	Carbon Removals Certification Framework (CRCF)	250
7.4	Wood Waste	261
7.5	Revised Construction Products Regulation (CPR)	271
7.6.	EU Projects	275
	7.6.1 EcoReFibre project on recycling of MDF and fibreboards	275
	7.6.2 CISUFLO project on recycling of floorings including laminate flooring	283
7.7	Formaldehyde REACH Restriction and Guidance	286
7.8	Melamine	287
7.9	The 13th European Wood-based Panel Symposium will take place on 9-11 October 2024 in Hamburg, Germany	288
<b>VIII</b>	<b>Organisation of the Federation</b>	<b>290</b>
8.1	Structure	290
8.2	Events	291
8.3	Publications	292
8.4	General Assemblies	292
8.5	Members of the EPF Managing Board	294